

National Institute of Certified Estate Planners – MCEP® Enrollment Application

PLEASE PRINT LEGIBLY OR USE PDF FILL-IN FORMAT.

NAME:	E-MAIL:	
	WEBSITE:	
COMPANY:	PHONE:	
	MOBILE:	
STREET ADDRESS	FAX:	
CITY/STATE/ZIP:	DOB:	SS# LAST 4:
BROKER/DEALER:	CURRENT LICENSES AND OTHER CERTIFICATONS/DESIGNATIONS:	

By signing below and completing the payment portion of this application, I understand and agree to the following:

The Master Certified Estate Planner™ (MCEP®) certification is a trademark registered with the United States Patent and Trademark Office and is owned and conveyed solely by the National Institute of Certified Estate Planners (NICEP), Inc. This mark is awarded to individuals who successfully complete the NICEP certification requirements and who also comply with the NICEP annual maintenance requirements.

The course materials presented in the Master Certified Estate Planner™ program are owned and copy-written by the NICEP, and may not be copied, loaned, or reproduced in any fashion without the expressed written permission of the NICEP, and then only for personal business applications. The information presented in the course is intended to educate the applicant to the various issues, possible problems, and creative solutions that exist in estate planning. It is not presented for the purpose of giving financial, legal or tax advice, and no one should take any action upon anything contained in the materials until they first discuss their individual fact situation with an attorney licensed in their state who is in good standing with their state's Supreme Court and who is knowledgeable of their state's law.

PRE-REQUISITES - Applicants for this course must be a current CEP® certificant in good standing with the NICEP.

EARNING THE MCEP® CERTIFICATION - The MCEP® certification is awarded only after:

1. the application process has been completed with full payment,
2. the corresponding educational component has been satisfied, and
3. the qualifying examination has been successfully passed.

APPLICATION & PAYMENT - The completed enrollment application must be accompanied by an enrollment fee in the amount of \$1695 less any applicable discounts. The enrollment fee includes the cost of the course, materials, and exam. Candidates may request an enrollment fee payment plan if necessary, however a substantial deposit will be required and the MCEP® certification will not be awarded until full payment has been made. Unless other arrangements have been made, the entire enrollment fee is to be fully paid before any course materials are delivered and/or in advance of any participation in any course training provided online or in class.

ENROLLMENT FEES ARE NON REFUNDABLE Before you enroll, understand that our proprietary course materials are delivered electronically within 24 hours of enrollment. Therefore, once an enrollment has been processed there shall be no refund of any enrollment fees paid.

EDUCATIONAL COMPONENT - The educational component is completed through a combination of:

1. reading and understanding significant self study materials, and
2. participation in and/or review of an interactive discussion of the course highlights done either online or live (approximately 16 hours of PowerPoint, diagramming, case studies, and Q & A).

Candidates spend an average 5 - 6 months of combined study and preparation of the above before sitting for the proctored qualifying examination.

QUALIFYING EXAMINATION - Successful completion of the MCEP® certification program requires that each candidate score a minimum of 70% on a proctored closed book examination. The qualifying exam is very challenging, worded in such a way that the student must have a competent grasp of the subject matter. When necessary there is a \$10 retest fee. No qualifying exam shall be given more than three times. Candidates have one year from their enrollment to complete the program.

MAINTAINING THE MCEP® CERTIFICATION – There are **no additional maintenance requirements** for MCEP® Certificants (i.e. certificants will continue with their already established CEP® certification renewal requirements).

The NICEP reserves the right to deny, suspend, or revoke the use of its trademarked certifications for any reason. Certificants not in good standing with the NICEP may not display or otherwise use in any way the CEP® or MCEP® certification, corresponding certificates, logos, or associated materials.

ENROLL ME IN THE MCEP® COURSE: ONLINE CLASSROOM TO BE HELD _____ | PAYMENT: \$1695 \$ _____ / _____
DATES DISCOUNT CODE

METHOD: CHECK | CHARGE _____ / _____ | DEBIT _____ / _____
CC# EXP RTG # ACCT #

BILLING ADDRESS (IF DIFFERENT FROM ABOVE) _____

SIGNATURE REQUIRED _____ DATE _____

Submit with payment by either: E Mail: info@nicep.org / Toll Free Fax: 888 220 3533 / Mail: NICEP, 2125 Zartman Rd, Kokomo, IN 46902